

Analysis and mapping as basis for the strategy and policy recommendations in the Nordic Bioeconomy

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Bioeconomy – the key objectives



What we want to achieve!

- 1) Increase the resilience, sustainability and productivity of ecosystems/primary production systems and the food/fiber chains.
- 2) Reduce dependence on fossil resources and addressing climate change
- 3) Build sustainable and competitive bio-based industries, that contribute to enhanced welfare
- 4) Move towards a zero-waste society

The NordBio Program



To contribute to this in the Nordic region, the Icelandic Presidency in NCM has initiated the NordBio program for 2014-2016.

- Includes multiple interventions and cross-sectoral collaboration
- Five key thematic projects outlined today
- Analysis and mapping to create basis for strategy and policy making

Analysis and mapping



To get a more holistic overview of the bio-economy sector in the Nordic countries and to support strategic policy making and interventions/actions.

The **Nordbio** program aims to conduct - and collaborate with others - several projects to map and analyse different aspects of the bioeconomy in the Nordic countries.

This aims to:

- Add to the understanding of the bioeconomy sectors
 - To consolidate the different interventions
 - To create better basis for policy making
 - To inform the thematic projects
 - To identify the innovative capacity
 - Understand better the need for research interventions
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Suggested interventions for analysis and mapping



The analysis/mapping work will address following items:

1. The status of bio-resources (blue/green) in the Nordic countries.
2. Status of criteria for sustainable use of biological resources in the Nordic countries
3. Strategic analysis of opportunities and innovations for value-added industries
4. Economic/socio-economic analysis

Icelandic NCM presidency aims to establish Nordic working group with the mandate to work on co-ordination of analysis and mapping as a basis for the bioeconomy work.

- Some bioeconomy related mapping/analysis is already being implemented by Nordic actors (like Nordic innovation, Nordregio, Arctic Bioeconomy)
- Some data/information is easily available
- Some information needs to be purposely collected and analysed

Key partners



Nordic innovation

Nordregio

Nordforsk

Other relevant Nordic actors/networks

Succeded workplan in 2014



1. The working group will meet in March/April
 2. Outlines what is beeing done, in-the pipelines and is available.
 3. Conducts a gap-analysis on the material
 4. The group initiates analysis/mapping projects as needed to fill the gaps
 5. Arrange a conference in Reykjavik in November where the outcomes will be presented and discussed.
 6. Publication of the conferance outcomes – The pillars of the Nordic bioeconomy
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Thank you!

